

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.  
Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

To the Debtors and the Bankruptcy Court:

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.  
Name of Transferee

Name and Address where notices to transferee should be sent:

BKM Holdings (Cayman) Ltd  
c/o Davidson Kempner  
Attn: Jennifer Donovan  
65 East 55<sup>th</sup> Street  
New York, New York 10022  
Tel: 212.446.4018  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)

Midtown Acquisitions L.P.  
Name of Transferor

Court Claim # (if known): 22087  
Amount of Claim Transferred: \$260,000 (as allowed)  
Date Claim Filed: 9/21/2009  
Debtor: Lehman Commercial Paper Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM Holdings (Cayman) Ltd



By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: 12/20/2012

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.